BRANDON VALLEY SCHOOL DISTRICT NO. 49-2
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay , revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brandon Valley School District No. 49-2.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2014

3. Date of issue: February 6, 2014

4. Purpose of issue: The funds will be used to (i) finance a portion of the costs of constructing, equipping and furnishing a new grades 5-6 intermediate school and (ii) pay the costs of issuance of the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $8,155,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2014 is true and correct on this 6th day of February 2014.

By: Paul J. Lundberg
Its: Business Manager

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233875

D.A. Davidson & Co.
member SIPC
FIXED INCOME CAPITAL MARKETS

CERTIFICATE DEBT SERVICE

BRANDON VALLEY SCHOOL DISTRICT 49-2
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014
New Money Projects (balance of $14M total)
BQ, AA Rated, 2033 Maturity, Level Debt Service
Final Pricing (Psc5)

Dated Date	02/06/2014
Delivery Date	02/06/2014

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2014	335,000	0.300%	109,440.63	444,440.63	
02/01/2015			112,065.00	112,065.00	
06/30/2015					556,505.63
08/01/2015	335,000	1.500%	112,065.00	447,065.00	
02/01/2016			109,552.50	109,552.50	
06/30/2016					556,617.50
08/01/2016	340,000	1.250%	109,552.50	449,552.50	
02/01/2017			107,427.50	107,427.50	
06/30/2017					556,980.00
08/01/2017	340,000	1.250%	107,427.50	447,427.50	
02/01/2018			105,302.50	105,302.50	
06/30/2018					552,730.00
08/01/2018	345,000	1.500%	105,302.50	450,302.50	
02/01/2019			102,715.00	102,715.00	
06/30/2019					553,017.50
08/01/2019	350,000	1.450%	102,715.00	452,715.00	
02/01/2020			100,177.50	100,177.50	
06/30/2020					552,892.50
08/01/2020	360,000	1.900%	100,177.50	460,177.50	
02/01/2021			96,757.50	96,757.50	
06/30/2021					556,935.00
08/01/2021	365,000	2.200%	96,757.50	461,757.50	
02/01/2022			92,742.50	92,742.50	
06/30/2022					554,500.00
08/01/2022	375,000	2.500%	92,742.50	467,742.50	
02/01/2023			88,055.00	88,055.00	
06/30/2023					555,797.50
08/01/2023	385,000	2.700%	88,055.00	473,055.00	
02/01/2024			82,857.50	82,857.50	
06/30/2024					555,912.50
08/01/2024	395,000	2.900%	82,857.50	477,857.50	
02/01/2025			77,130.00	77,130.00	
06/30/2025					554,987.50
08/01/2025	405,000	3.050%	77,130.00	482,130.00	
02/01/2026			70,953.75	70,953.75	
06/30/2026					553,083.75
08/01/2026	420,000	3.200%	70,953.75	490,953.75	
02/01/2027			64,233.75	64,233.75	
06/30/2027					555,187.50
08/01/2027	435,000	3.350%	64,233.75	499,233.75	
02/01/2028			56,947.50	56,947.50	
06/30/2028					556,181.25
08/01/2028	450,000	3.500%	56,947.50	506,947.50	
02/01/2029			49,072.50	49,072.50	
06/30/2029					556,020.00
08/01/2029	465,000	3.650%	49,072.50	514,072.50	
02/01/2030			40,586.25	40,586.25	
06/30/2030					554,658.75
08/01/2030	485,000	3.950%	40,586.25	525,586.25	
02/01/2031			31,007.50	31,007.50	
06/30/2031					556,593.75
08/01/2031	500,000	3.950%	31,007.50	531,007.50	
02/01/2032			21,132.50	21,132.50	
06/30/2032					552,140.00
08/01/2032	525,000	3.950%	21,132.50	546,132.50	
02/01/2033			10,763.75	10,763.75	
06/30/2033					556,896.25
08/01/2033	545,000	3.950%	10,763.75	555,763.75	
06/30/2034					555,763.75
	8,155,000		2,948,400.63	11,103,400.63	11,103,400.63